



Gift of Securities

Thank you for considering a gift of securities to the Aga Khan Museum.

In order to ensure prompt and accurate receipting of your donation, please follow these steps:

1. **Please complete (or have your broker complete) the Gift of Securities Transfer Form and send it to the Museum prior to the transfer.**

Email to donations@agakhanmuseum.org or send by mail to:

Attn: Development
Aga Khan Museum
77 Wynford Drive
Toronto, ON M3C 1K1
(416) 646-4667

2. **Advise your broker to contact our financial advisor to enact the transaction.**

Securities to be transferred to:

Account Name: Aga Khan Museum
Account #: 441-82840-16
FINS #: DOMA
CUID: DOMA
Rep Code: LCT Tim Patriquin
RBC Dominion Securities Inc.

Contact information:

Tim Patriquin
RBC Dominion Securities Inc.
tim.patriquin@rbc.com • (416) 842-2468

3. **Please be advised that the value of the tax receipt will be based on the closing bid of the security on the day the securities are received by the Museum's financial advisor, in accordance with CRA guidelines.**

Thank you for your support.



Gift of Securities Transfer Form

DONOR INFORMATION:

Full Name of Donor: (Mr./Mrs./Ms./Dr.)

Address: _____

City: _____ Prov: _____ Postal Code: _____

Phone: _____ Email: _____

DONOR'S BROKER INFORMATION:

Name of Broker: _____

Name of Firm: _____

Phone: _____ Email: _____

Fax: _____

SECURITIES INFORMATION

Name of Security: _____

Where Traded: _____ Securities Number: _____

Description of Shares (publicly traded shares only):

Quantity of Shares: _____ Approx. Unit Value: _____

Expected Date of Transfer: _____

Gift Designation:

_____ This is a current gift agreement (Please specify) Director's Circle Major Gift

Note: _____

_____ Join or Renew

_____ I wish to be contacted at _____ (email/phone)
to discuss how I can designate my gift

Signature of Donor: _____ **Date:** _____

By this signature I hereby instruct my broker to initiate the transfer proposed above. I understand that I will receive a tax receipt from the Aga Khan Museum for the closing bid based on the date that the shares are received by the Aga Khan Museum's financial advisor. These securities have been donated to the Aga Khan Museum without restriction and can be sold by the Aga Khan Museum at any time considered appropriate.